



## **Announcement of CSN Resources S.A.'s Pricing of US\$200.0 Million of 8.875% Notes Due 2030**

**São Paulo, February 8, 2024 – Companhia Siderúrgica Nacional (“CSN”)** (NYSE: SID) announces that its Luxembourg finance subsidiary, CSN Resources S.A., priced a re-tap offering of US\$200.0 million in aggregate principal amount of 8.875% senior notes due 2030 (the “Notes”), guaranteed by CSN, offered pursuant to exemptions from registration under Rule 144A and Regulation S under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The Notes were offered as a further issuance of and will be consolidated and form a single fungible series with CSN Resources S.A.’s 8.875% notes due 2030 issued in an aggregate principal amount of US\$500.0 million on December 5, 2023. The total aggregate principal amount of notes of this series that will be outstanding following this re-tap offering will be US\$700.0 million. Closing is expected to occur on February 13, 2024.

CSN expects to use the net proceeds from the offering for debt repayment and general corporate purposes.

**When issued, the Notes will not have been registered under the Securities Act or state securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. This press release does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any other securities and shall not constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such an offer, solicitation or sale is unlawful. Any offers of the Notes will be made only by means of a private offering memorandum.**

This press release may contain forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future, and, accordingly, such results may differ from those expressed in any forward-looking statements.

**COMPANHIA SIDERÚRGICA NACIONAL**  
**Marcelo Cunha Ribeiro**  
**Chief Financial and Investor Relations Officer**